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IMAGI INTERNATIONAL HOLDINGS LIMITED
意力國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 585)

CHANGE IN BOARD LOT SIZE

The board (the "**Board**") of directors (the "**Director(s)**") of Imagi International Holdings Limited (the "**Company**") hereby announces that the board lot size of the shares of HK$0.04 each in the capital of the Company (the "**Share(s)**") for trading on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") will be changed from 8,000 Shares to 500 Shares with effect from 9:00 a.m. on Monday, 24 August 2026 (the "**Change in Board Lot Size**").

Based on the closing price of HK$3.68 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of existing board lot of 8,000 Shares each is HK$29,440. Upon the Change in Board Lot Size becoming effective, the Shares shall be traded in board lots of 500 Shares each, and the market value of the then board lot of 500 Shares each will be HK$1,840 (based on the closing price of HK$3.68 per Share as quoted on the Stock Exchange as at the date of this announcement). The Board is of the view that the reduction in board lot value resulting from the Change in Board Lot Size may improve the liquidity of the Shares and broaden the Company's shareholders (the "**Shareholders**") base. The Change in Board Lot Size will not affect any of the relative rights of the Shareholders. The Board is of the opinion that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the aforesaid Change in Board Lot Size (other than those already existed before such Change in Board Lot Size becoming effective), no odd lot arrangement to match the sales and purchase of odd lots will be made by the Company.

EXPECTED TIMETABLE

Set out below is the expected timetable for the Change in Board Lot Size where all times and dates refer to Hong Kong local times and dates:

Event	Hong Kong Date and Time
Publication of announcement	Monday, 3 August 2026
First day of free exchange of existing share certificates in board lots of 8,000 Shares each for new share certificates in board lots of 500 Shares each	Monday, 10 August 2026
Last day for trading of the Shares in board lots of 8,000 Shares each in the original counter	Friday, 21 August 2026
Effective date of the change in board lot size from 8,000 Shares to 500 Shares each	Monday, 24 August 2026
Original counter for trading in the Shares in board lots of 8,000 Shares each becomes a counter for trading in the Shares in board lots of 500 Shares each	9:00 a.m., Monday, 24 August 2026
Temporary counter for trading in the Shares in board lots of 8,000 Shares each opens	9:00 a.m., Monday, 24 August 2026
First day of parallel trading in the Shares (in board lots of 500 Shares each and board lots of 8,000 Shares each)	9:00 a.m., Monday, 24 August 2026
Last day of parallel trading in the Shares (in board lots of 8,000 Shares each and board lots of 500 Shares each)	4:10 p.m., Friday, 11 September 2026
Temporary counter for trading in the Shares in board lots of 8,000 Shares each closes	4:10 p.m., Friday, 11 September 2026
Last day for free exchange of existing share certificates in board lots of 8,000 Shares each for new share certificates in board lots of 500 Shares each	4:30 p.m. Tuesday, 15 September 2026

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lots of 8,000 Shares each to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Share Registrar**") at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates in board lots of 500 Shares each free of charge during business hours from 9:00 a.m., Monday, 10 August 2026 to 4:30 p.m. to Tuesday, 15 September 2026 (both days inclusive).

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 500 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

With effect from 24 August 2026, all new share certificates will be issued in board lots of 500 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 8,000 Shares each will continue to be evidence of legal title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 500 Shares each) will have the same format and colour as the existing share certificates (for Shares in board lots of 8,000 Shares each).

By order of the Board
Imagi International Holdings Limited
Han Xuyang
Chairman

Hong Kong, 3 August 2026

As of the date of this announcement, the Board comprises the following Directors:

Executive Directors
Mr. Han Xuyang *(Chairman)*
Mr. Kitchell Osman Bin
Ms. Choi Ka Wing
Mr. Shimazaki Koji

Independent non-executive Directors
Mr. Chan Hak Kan
Ms. Liu Jianyi
Mr. Miu Frank H.